

WELCOME TO THE ORTHODONTIST



We would like to welcome you and your child to our office. Our goal is to make every child's visit pleasant and educational. We strive to teach good oral care that will enable your child to have a beautiful smile that lasts a lifetime.

1

Tell Us About Your Child

Today's Date: _____ Nickname: _____

Child's Name: _____
LAST FIRST MI

E-mail Address: _____ SS#: _____

Birthdate: ____ / ____ / ____ Age: ____ ☐ Male ☐ Female

School: _____ Grade: _____

Hobbies / Sports: _____

Child's Home #: (____) _____

Child's Home Address: _____
APT/CONDO # _____

CITY _____ STATE _____ ZIP _____

2

Who is Accompanying Your Child Today?

Name: _____ Relation: _____

Do you have legal custody of this child? ☐ Yes ☐ No

Whom may we Thank for referring you? _____

List brothers / sisters with age: _____

General Dentist: _____

Last Visit Date: _____

Parent's Marital Status: ☐ Single ☐ Partnered ☐ Divorced
☐ Married ☐ Separated ☐ Widowed

3

☐ Mother's Information ☐ Step Mother ☐ Guardian

Name: _____ Birthdate: ____ / ____ / ____

Wk #: (____) _____ Ext: _____ Hm #: (____) _____

Employer: _____

How Long at Current Job: _____ Job Title: _____

SS #: _____ DL #: _____

☐ Father's Information: ☐ Step Father ☐ Guardian

Name: _____ Birthdate: ____ / ____ / ____

Wk #: (____) _____ Ext: _____ Hm #: (____) _____

Employer: _____

How Long at Current Job: _____ Job Title: _____

SS #: _____ DL #: _____

4

Person Responsible For Account

Name: _____ Relation: _____

Billing Address: _____

CITY _____ STATE _____ ZIP _____

Previous Address: _____

CITY _____ STATE _____ ZIP _____

Hm # (____) _____ DL #: _____

Employer: _____

Wk # (____) _____ Ext: _____ SS #: _____

Who is responsible for making appointments?

Name: _____

Wk # (____) _____ Ext: _____ HM #: _____

5

Primary Orthodontic Insurance

Orthodontic Coverage? ☐ Yes ☐ No

Insurance Co. Name: _____

Insurance Co. Address: _____

Insurance Co. Phone #: (____) _____

Group # (Plan, Local, or Policy #): _____

Policy Owner's Name: _____

Relationship to Patient: _____

Policy Owner's Birthdate: ____ / ____ / ____ ID #: _____

Policy Owner's Employer: _____

Employer's Address: _____

Secondary Orthodontic Insurance

Orthodontic Coverage? ☐ Yes ☐ No

Insurance Co. Name: _____

Insurance Co. Address: _____

Insurance Co. Phone #: (____) _____

Group # (Plan, Local, or Policy #): _____

Policy Owner's Name: _____

Relationship to Patient: _____

Policy Owner's Birthdate: ____ / ____ / ____ ID #: _____

Policy Owner's Employer: _____

Employer's Address: _____

CONTINUED ON BACK



What are the main concerns that you would like orthodontics to accomplish? _____

Has your child ever taken Phen-Fen? ☐ Yes ☐ No

(Also known as Redux or Pondimin) If yes, when? _____

Has your child ever been evaluated or had orthodontic treatment before? ☐ Yes ☐ No

Have there been any injuries to the face, mouth, teeth or chin? ☐ Yes ☐ No

List any musical instruments played: _____

Have adenoids or tonsils been removed? ☐ Yes ☐ No

Has your child been informed of any missing or extra permanent teeth? ☐ Yes ☐ No

Has your child ever had any pain / tenderness in his / her jaw joint (TMJ / TMD)? ☐ Yes ☐ No

Does your child brush his / her teeth daily? ☐ Yes ☐ No

Floss his / her teeth daily? ☐ Yes ☐ No

Child's Physician: _____

Phone #: (____) _____ Date of Last Visit: _____

Is your child currently under the care of a physician? ☐ Yes ☐ No

Has puberty begun? ☐ Yes ☐ No

Has menstruation begun? (Girls) ☐ Yes ☐ No

Please describe your child's current physical health: ☐ Good ☐ Fair ☐ Poor

Please list all drugs that your child is currently taking: _____

Please list all drugs / things that your child is allergic to: _____

☐ Latex ☐ Metals/Nickel ☐ Plastics



Has your child ever had any of the following medical problems?

<input type="checkbox"/> Abnormal Bleeding	<input type="checkbox"/> Convulsions / Epilepsy
<input type="checkbox"/> ADD / ADHD	<input type="checkbox"/> Diabetes
<input type="checkbox"/> Allergies to any Drugs	<input type="checkbox"/> handicaps / Disabilities
<input type="checkbox"/> Allergic to Latex / Metals	<input type="checkbox"/> Hearing Impairment
<input type="checkbox"/> Allergic to Plastic	<input type="checkbox"/> Heart Murmur
<input type="checkbox"/> Any Hospital Stays	<input type="checkbox"/> Hemophilia
<input type="checkbox"/> Any Operations	<input type="checkbox"/> Hepatitis
<input type="checkbox"/> Artificial Bones / Joints / Valves	<input type="checkbox"/> HIV+ / AIDS
<input type="checkbox"/> Asthma	<input type="checkbox"/> Kidney / Liver Problems
<input type="checkbox"/> Cancer	<input type="checkbox"/> Lupus
<input type="checkbox"/> Congenital Heart Defect	<input type="checkbox"/> Rheumatic / Scarlet Fever
	<input type="checkbox"/> Tuberculosis (TB)

Please discuss any medical problems that your child has had:



Has your child ever experienced any of the following?

<input type="checkbox"/> Clenching / Grinding Teeth	<input type="checkbox"/> Nursing Bottle Habits
<input type="checkbox"/> Lip Sucking / Biting	<input type="checkbox"/> Speech Problems
<input type="checkbox"/> Mouth Breather	<input type="checkbox"/> Thumb / Finger Sucking
<input type="checkbox"/> Nail Biting	<input type="checkbox"/> Tongue Thrust

Neighbor or Relative not living with you.

Name _____ Phone (____) _____

Address _____

CITY _____ STATE _____ ZIP _____



I understand that the information that I have given is correct to the best of my knowledge, that it will be held in the strictest of confidence and it is my responsibility to inform this office of any changes in my child's medical status.

This office reserves the right to verify the credit status of potential patients and/or parents of patients prior to extending credit for treatment fees and may, at the discretion of this office, use the services of one or more credit reporting services.

Signature of parent or guardian _____ Date _____

I authorize the dental staff to perform the necessary dental services my child may need.

Signature of parent or guardian _____ Date _____

If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover.

Signature of parent or guardian _____ Date _____

The Parent or Guardian who accompanies the child is responsible for payment.

Our office is HIPAA Compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.

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I verbally reviewed the medical / dental information above with the parent / guardian and patient named herein.

Doctor's Comments: _____

Initials: _____ Date: _____